

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	04/09/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares:

Stock code :	N/A	Descripti	on :		
		]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	; month			
Increase/(decreas	se)	_			
Balance at close	of the month	ı _			

## 3. Other Classes of Shares:

Stock code : <u>I</u>	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth			
Increase/(decrease)	I				
Balance at close of	the month				

Total authorised share capital at the end of the month (**HK\$**) : 1,480,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	520,082,552	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	520,082,552					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1		/		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective						
date of						
25/4/2008	0	0	0	0	0	20 145 000
Ordinary shares	0	0	0	0	0	29,147,980
(Note 1) 2						(Please refer to remarks)
( / / )						
shares						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
(Note 1)		т	tal A (Ondin	ame ala ana a)	0	
		10	otal A. (Ordin	•	0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of <u>N/A</u>			
options (State currenc	cy)					

Warranta to Isaua Sharas of the Is	For Main Board and GEM listed					
Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hop Hing W1305	HK\$	18,682,426.20	0	18,682,426.20	0	93,412,131
(31/05/2013) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	Ordinar	34 y Shares				
Subscription price	HKS	\$0.20				
(if applicable) (dd/mm/yyyy)	3/6/2	2009				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	. ( /	/ )				
	- -	. <u> </u>				<u> </u>
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)		/ )				
<u>4</u>	-	/				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
		Tota	(Prefer	nary shares) ence shares) Other class)	0 N/A N/A	-

Convertibles (i.e. Convertible in	to Sharas of the l	aguar which are to	ba Listad)	For Main Boar	d and GEM list	ed issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	HK\$	3,475,000,000	0	3,475,000,000	0	9,391,891,892
Convertible Securities         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))		.37 per share				
2 Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 ( / /)		(Prefe	linary shares) erence shares) (Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2		
·	4	
	-	
3.		
	1	
	]	
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares issuable				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	
		Class of shares issuable ( <i>Note 1</i> )				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	
		Class of shares issuable				
Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	Type of Issue Rights issue Open offer Placing Bonus issue	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Bonus issueSuperval date: (d/mm/yyyy)	Rights issue       At price : $\frac{State}{currency}$ Class of shares issuable ( <i>Note 1</i> )         Issue and allotment       ( / / / ddmm/yyyy)         EGM approval date:       ( / / / (ddmm/yyyy))         Open offer       At price : $\frac{State}{currency}$ Class of shares issuable (// / / date: (dd/mm/yyyy))         Open offer       At price : $\frac{State}{currency}$ Class of shares issuable (// / / date: (dd/mm/yyyy))         Placing       At price : $\frac{State}{currency}$ Class of shares issuable (// / / date: (dd/mm/yyyy))         Placing       At price : $\frac{State}{currency}$ Class of shares issuable (// / / date: (dd/mm/yyyy))         Bonus issue       Class of shares issuable (// / / date: (dd/mm/yyyy))       Class of shares issuable (// / / date: (/ / / / date: (/ / / / date: (/ / / / date: (// / / date: (// / / / / date: (// / / / / / date: (// / / / / / date: (// / / / / / / / / / / / / / / / / /	Rights issue       At price : State currency       Class of shares issuable (////)         Issue and allotment date : (dd/mm/yyyy)       (///)         Gopen offer       At price : State currency       Class of shares issuable (///)         Open offer       At price : State currency       Class of shares issuable (///)         Placing       At price : State currency       Class of shares issuable (///)         Placing       At price : State currency       Class of shares issuable (///)         Bonus issue       State currency       Class of shares issuable (///)         Bonus issue       Class of shares issuable (///)       (///)         Bonus issue       Estate currency       Class of shares issuable (///)         Bonus issue       Estate currency       Class of shares issuable (///)         Bonus issue       EGM approval date: (///)       (///)         Bonus issue       EGM approval date: (///)       (///)	Shares of issuer issues       shares of issuer issues         Rights issue       At price: State currency       Class of shares issuable (////)         Bon offer       At price: State currency       Class of shares issuable (///)         Open offer       At price: State currency       Class of shares issuable (///)         Placing       At price: State currency       Class of shares issuable (///)         Placing       At price: State currency       Class of shares issuable (///)         Placing       At price: State currency       Class of shares issuable (///)         Placing       At price: State currency       Class of shares issuable (///)         Placing       At price: State currency       Class of shares issuable (///)         Bonus issue       Class of shares issuable (///)       N/A         Bonus issue       Class of shares issuable (///)       N/A

5. Scrip dividend       At price : State currency       Class of shares issuable (Nore 1)         5. Scrip dividend       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ NA         6. Repurchase of shares       Class of shares repurchased (Note 1)       NA         6. Repurchase of shares       Class of shares (d/mm/yyyy)       NA         7. Redemption of shares       Class of shares redecmed (Note 1)       NA         7. Redemption of shares       Class of shares (d/mm/yyyy)       NA         8. Consideration issue At price : State currency       Class of shares issuable (More 1)       NA         8. Consideration issue At price : State currency       Issue and allotment (d/mm/yyyy)       (///) (d/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment (More 1)       (///) (d/mm/yyyy)		Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         7. Redemption of shares       Class of shares redecmed (Note 1)         7. Redemption of shares       Class of shares ( / / )         8. Consideration issue At price :       State currency         8. Consideration issue At price :       State currency								
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NA         6. Repurchase of shares of shares       Class of shares								
EGM approval date: $(///)$ Begin consideration issue At price:       State         Class of shares issuable (Note 1)       NA         Class of shares consideration issue At price:       Class of shares issuable (///)         Redemption issue At price:       State         Class of shares issuable (Note 1)       NA         Redemption issue At price:       State         Class of shares issuable (Note 1)       NA         State:       Class of shares issuable (///)         Redemption issue At price:       State         Class of shares issuable (///)       NA         State:       Class of shares issuable (///)         Redemption issue At price:       State         State:       Class of shares issuable (///)         State:       C///)         State:       Class of shares issuable (///)         State:       C////)         State:       C////)         State:       C////)         State:       C////////////////////////////////////	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       C//)         Issue and allotment (///)       C///)         Issue and allotment (///)       C////)         Issue and allotment (////)       C/////)			-	EGM approval date:	( / /	)	N/A	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (///)         (BA approval date: $(///)$ Issue and allotment (///)         (BA approval date: $(///)$ EGM approval date: $(///)$							<u>1N/A</u>	
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State ( / / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) ( dam/yyyy)								
EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares	6.			Cancellation date :	( / /	)		
N/A				EGM approval date:	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         8. Consideration issue At price : State currency       Issue and allotment (//) $(Mote 1)$ Issue and allotment (//) $(Mote 1)$ EGM approval date: (///)         8. Consideration issue At price : State currency       Issue and allotment (//) $(Mote 1)$ Issue and allotment (//) $(Mote 1)$ EGM approval date: (///) $(Mote 1)$ EGM approval date: (///)				( <i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>			<u>N/A</u>	
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (date : (dd/mm/yyyy))         8. Consideration issue At price : State ( / / ) (date : ( / / ) )       Issue and allotment ( / / ) (date : ( / / ) )         8. Consideration issue At price : Currency       EGM approval date: ( / / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) )								
$EGM approval date: (//) \\ (dd/mm/yyyy) \\ \underline{N/A} \\ N/A$	7.			Redemption date :	( / /	)		
N/A         8. Consideration issue At price : State currency         EGM approval date:         (////)         EGM approval date:         (///)				EGM approval date:	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u>					( / /	)		
							N/A	

			For M	<u>Main Bo</u> ard	ain Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ / )	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	date : (dd/mm/yyyy)	/ / )	<u>N/A</u>			
			(Prefere	nary shares ence shares Other class	) <b>N/A</b>	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"

represents the number of new shares of our Company which may be issued pursuant to the exercise of

all outstanding and vested share options under the share option scheme as at close of the month.

Submitted by: Wong Kwok Ying

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*